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Attorneys for The Receivables Exchange, LLC

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ICICI BANK UK PLC,

Plaintiff,

- against -

CARGILL, INCORPORATED and CARGILL FINANCIAL SERVICES INTERNATIONAL, INC.,

Defendant.

CARGILL, INCORPORATED and CARGILL FINANCIAL SERVICES INTERNATIONAL, INC.,

Third-Party Plaintiffs,

- against -

THE RECEIVABLES EXCHANGE, LLC,

Third-Party Defendant.

ICICI BANK UK PLC,

Plaintiff on the Additional Claim,

- against -

THE RECEIVABLES EXCHANGE, LLC,

Defendant on the Additional Claim.

Case No. 15-5379 (VEC)

NOTICE OF MOTION TO DISMISS ICICI BANK UK PLC'S COMPLAINT AGAINST THE RECEIVABLES EXCHANGE, LLC

ORAL ARGUMENT REQUESTED

TAKE NOTICE, that upon the Declaration of Michael E. Sims dated December 7, 2015, and the exhibits attached thereto, the accompanying Memorandum

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of Law, and upon all pleadings and proceedings previously had herein, Third-Party

Defendant/Defendant on the Additional Claim The Receivables Exchange, LLC

("TRE") will make a motion before the Honorable Valerie Caproni, at the United States

Courthouse for the Southern District of New York, 40 Foley Square, Courtroom 443,

New York, New York, for an order (i) pursuant to Rules 12(b)(6) and 9(b) of the

Federal Rules of Civil Procedure, dismissing plaintiff ICICI Bank UK plc's Amended

Complaint against TRE, and (ii) granting such other and further relief as the Court

deems just and proper.

TAKE FURTHER NOTICE that, pursuant to Rule 6.1(b) of the Local

Rules of the United States District Courts for the Southern and Eastern Districts of New

York, any opposing affidavits and answering memoranda shall be served within

fourteen days after service of this motion.

Dated: New York, New York

December 7, 2015

ZEICHNER ELLMAN & KRAUSE LLP

By:

/s/ Michael E. Sims

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